CONSULT NOTE

ARTIFICIAL INTELLIGENCE SERVICE — NOV 2026

REQUESTED BY	Dr. Dhaliwal, Psychiatry
CONSULTANT	Fuzlullah (Fuz) Syed, OMS III

REASON FOR CONSULT

Attending asks whether AI can pull a patient's last visit, last prescription and next appointment onto one sheet when a message comes in, so he can stop digging through the chart.

SHORT ANSWER

Yes.

It exists and it is free for you. It runs when you ask, not by itself.

next steps are on the last page ↓

WHAT YOU ASKED FOR

THE SHEET

What you described in clinic, drawn out. A message comes in, and the three things you go looking for are already beside it.

MESSAGE SUMMARY

PATIENT Jordan M. PORTAL Nov 5, 8:12 AM

"I'm almost out of my sertraline and the pharmacy says I have no refills left. Can you send more? My sleep has been a little worse too."

LAST VISIT	Oct 6, follow up Plan: continue sertraline 100 mg daily. Back in 8 weeks.
LAST PRESCRIPTION	Sertraline 100 mg, sent Sep 8 30 tablets, 1 refill. Out about Nov 7.
NEXT APPOINTMENT	Tue Dec 1, 2:40 PM Follow up, already booked.

MADE UP PATIENT

Each line would link back to the chart, so you can check it. This is a drawing of the goal, not a screenshot of a product.

FINDINGS, 1 OF 3

IT EXISTS

OpenAI showed it on November 16.

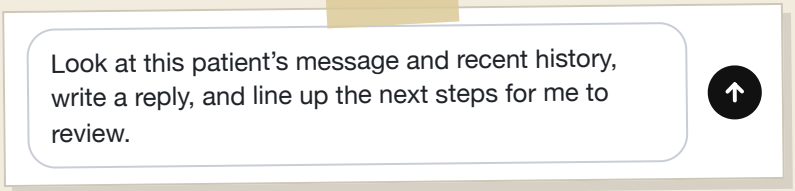


FIG 1 My sketches of the demo. The doctor types one request.

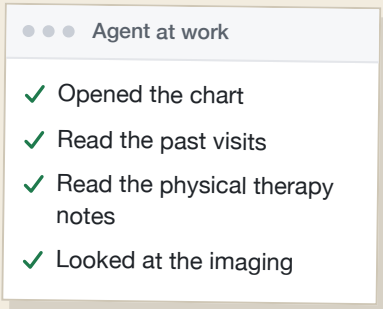


FIG 2 It reads the chart.

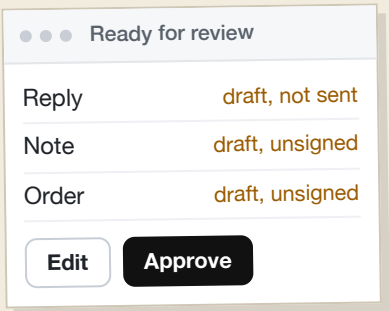


FIG 3 It stops and waits.

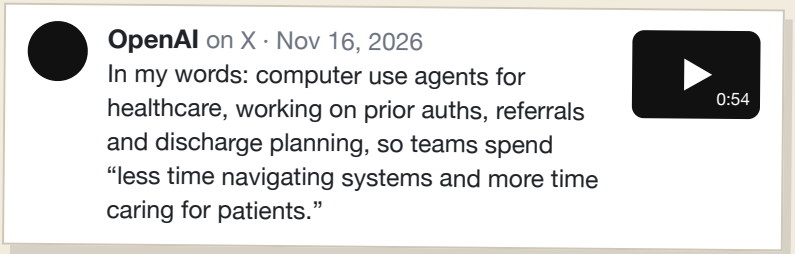


FIG 4 The post. Tap it to watch the clip.

In OpenAI's own testing, reviewers rated 99% of 325 tasks safe. That still leaves about 1 in 100. Nobody independent has tested this, and the demo was not on eClinicalWorks.

SOURCES OpenAI's post, with the full demo the clip on X

FINDINGS, 2 OF 3

IT IS FREE

For physicians. Students cannot sign up.

PRICE	$0
THE PRODUCT	ChatGPT for Clinicians
YOU NEED	NPI and license
PATIENT DATA	A BAA is offered. You sign it in Settings.

WHAT ITS AGENT DOES WHEN YOU ASK

1. Looks things up in the chart. You would type something like this:

   > "For the message I have open, show me the last visit, the prescription in question and the next booked appointment."

2. Drafts letters, forms and patient instructions for you to edit.

3. Works an insurer's website. In OpenAI's clip it fills in a prior auth from the chart, attaches the records and stops at a draft.

4. Answers clinical questions with citations. Eligible ones count toward CME.

SOURCES ChatGPT for Clinicians what the BAA covers

FINDINGS, 3 OF 3

YOUR EHR HAS THE PIECES

It keeps them in three places.

Hub | Rx tab | Encounters → one sheet

You know this screen better than I do. eClinicalWorks' own manuals, which are a few years old, say that from an open message:

LAST VISIT	Hub, then Encounters
LAST PRESCRIPTION	Rx tab, then Current Rx
NEXT APPOINTMENT	Hub. It lists last and next.

Coming. eClinicalWorks says its new version, 12.04, puts patient context, task lists and AI summaries on one screen at no added cost. Nothing public says whether that covers these three things beside a message. That is the question for your rep, and I can write it for you.

SOURCES the manual eClinicalWorks on 12.04

ASSESSMENT

FEASIBLE. START SUPERVISED.

Outpatient psychiatrist with a full inbox and an EHR that keeps the answer in three places. AI can put it on one sheet. Prognosis: good with supervision.

AI DOES WELL

- ✓ Reading a whole chart in seconds
- ✓ Finding one fact, like when a med was last prescribed
- ✓ First drafts of letters and forms

WHERE IT FAILS

- ! It can be wrong, or leave something out, and still sound sure. Every line should point to its source.
- ! It can be steered by text it reads, and a patient's message is text it reads.
- ! Long jobs. In Stanford's independent test last spring, the best agent finished about a third of whole paperwork tasks.

Worth knowing. On Windows the agent takes over the mouse and keyboard while it works, so that PC is tied up until it is done. Nothing is sent, signed or submitted without you.

SOURCES the Stanford test OpenAI on Windows use

PLAN, BY PROBLEM

FOUR PLACES TO START

#1 MESSAGES AND CALLS

What you asked for. You open a message and ask, and the agent reads the chart and writes the sheet. A draft reply is optional. In the main trials, drafts did not save doctors time.

#2 REFILL REQUESTS

The same three facts lined up for each request. Controlled meds stay with you, exactly as they are now.

#3 PRIOR AUTHS AND LETTERS

The agent pulls the facts from the chart and drafts the form or letter. You check the codes and submit.

#4 VISIT NOTES, IF YOU EVER WANT IT

A scribe means recording the visit, and in psychiatry that is a bigger ask, so it goes last. In studies, scribes gave back roughly 15 to 20 minutes a day. OpenEvidence and Doximity offer free ones, and eClinicalWorks sells its own, Sunoh, from $149 a month.

SOURCES reply draft trial scribe study OpenEvidence Doximity Sunoh

ALSO

WHAT I CAN BUILD

For anything else, I build with Claude Fable 5.2, Anthropic's newest model and the AI I use every day. Ask, and I will tell you straight whether I can make it.

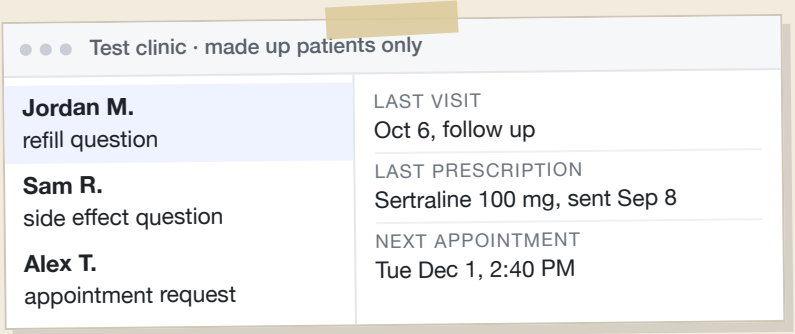


FIG 5 My sketch of the test clinic, where every agent gets tried on made up patients first. Not built yet.

YOUR PLAYBOOKS

The exact steps an agent should follow every time: the inbox sheet, the refill check, the prior auth packet.

LETTERS, HANDOUTS AND FORMS

Work and school letters in your voice, plain language medication handouts, intake forms.

> **My one rule is that Claude never sees a real patient.** Anthropic offers no BAA on its personal plans, so real patients stay in your own OpenAI workspace.

SOURCES Claude Fable 5.2 Anthropic on BAAs

RECOMMENDATIONS

NEXT STEPS

1. **Pick a day.** You bring your NPI and license, and we sign you up for ChatGPT for Clinicians. It is free.
2. **Try the three clicks together** on your screen, to see if the old manuals still hold.
3. **Watch the agent work on a made up patient** in the test clinic. No real chart involved.
4. **You decide the rest.** A real chart only after you sign OpenAI's BAA.

Thank you for this consult. Will follow.

No charge, during this rotation and after. I like building this kind of thing, and your question was a good one. No pager, just text.

Fuz Syed

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Sources are linked at the foot of each page. I checked them on November 17, 2026.